

What to Bring to Your Appointment

Please bring the following documentation and/or fees to your upcoming appointment. If you have any questions concerning the information requested, please contact us.

- Most Recent Paycheck Stubs (for last 30 days)
- Social Security Award Letters
- 2 most recent bank statements (checking and/or savings) from your bank
- 2017 and 2018 Federal Tax returns (ex. 1040), including corresponding W2 or 1099, etc.
- Divorce Decree (if applicable)
- Bankruptcy Documentation (if applicable)
- Alimony and Child Support Documentation (if applicable)
- Proof of other household income (if applicable)